



**GRUPA PBG**

*(RAFAKO spółka akcyjna with its registered office at ul. Łąkowa 33, Racibórz, Poland, entered in the Business Register of the National Court Register under No. 0000034143)*

**CURRENT REPORT FILED WITH THE  
POLISH FINANCIAL SUPERVISION AUTHORITY**

**DATE: November 6th 2018**

**Subject:** [Cancellation of tender for construction of DN 1,000 MOP 8.4 MPa Pogórska Wola-Tworzeń gas pipeline \[Current Report No. 36/2018\]](#)

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Current Report No. 36/2018

The Management Board of RAFAKO S.A. of Racibórz (the “Company”) announces that on November 6th 2018 it was notified by Operator Gazociągów Przesyłowych GAZ-SYSTEM S.A. of Warsaw (the “Employer”) of cancellation of the tender procedure for construction work under the project to construct the DN 1,000 MOP 8.4 MPa Pogórska Wola-Tworzeń gas pipeline (the “Project”). The bid submitted by the Company as part of a consortium with Przedsiębiorstwo Budowy Kopalń PeBeKa S.A. (consortium leader) had been earlier selected by the Employer as the best bid in the tender procedure, as reported by the Company in Current Report No. 21/2018. The VAT-exclusive price proposed in the consortium’s bid was PLN 687m (PLN 845m, inclusive of VAT), of which the Company’s share was 50%.

The Employer explained that the tender procedure had been cancelled under Art. 93.1.4 of the Public Procurement Law of January 29th 2004 (Dz. U. of 2018, item 1986), i.e. on the grounds that the price in the best bid was in excess of the Employer’s Project budget.

The Management Board of the Company also announces that the Company’s order book presented in periodic reports did not include that project.

Legal basis: Art. 17.1 of the Market Abuse Regulation – Inside information

Agnieszka Wasilewska-Semail – Vice President of the Management Board

Jarosław Dusiło – Vice President of the Management Board